

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		28/2/2	2017		
To : Hong Kong Exchanges	and Clea	aring Lim	ited		
Name of Issuer Date Submitted	Tibet Wa		urces Ltd.		<u>—</u>
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <b>1115</b>	_Descri	ption :	Ordinary	Shares	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month	100,000	0,000,000	HK\$0.01	HK\$1,000,000,000
Increase/(decrease)					
Balance at close of the mon	th	100,000	0,000,000	HK\$0.01	HK\$1,000,000,000
(2) Stock code : N/A	Descri	ption :	N/A		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	ig month				
Increase/(decrease)					
Balance at close of the mont	th				

2. Preference Shares			
Stock code : N/A Descript	ion: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month		_	
Other Classes of Shares			
Stock code : N/A Descript	ion : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Balance at close of the month		/Otata 111/04	

Total authorised share capital at the end of the month (State currency):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,568,893,000			
Increase/ (decrease) during the month				
Balance at close of the month	2,568,893,000			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise price HK\$3.00 ( 7/9/2012 ) ordinary 25,200,000 shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
2. 14/7						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)				
						_
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / /	)				
EGM approval date (if applicable)	( / /	)				
		Total B	(Preferen	ary shares) ce shares) other class)	Nil N/A N/A	- - -

Convertibles (i.e. Convertible	e into Shares of the	he Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<ol> <li>Convertible Bonds</li> </ol>	HK\$	525,000,000	) N/A	525,000,000	Nil	150,000,000
Stock code (if listed)	Non-listed					
Class of shares	Ordinary					
issuable (Note 1)  Subscription price	Ordinary HK\$3.50					
EGM approval date	ΤΠ(ψ3.30					
(if applicable) (dd/mm/yyyy))	(08/06/2015)					
2. N/A						
	<u> </u>					
-	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
	<u></u>					
	<u> </u>				- <u></u> -	
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u>—</u>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(~~,,,,,,,,,	, , ,		Total C. (Ordina	ary shares)	Nil	
				ice shares)	N/A	_
			•	other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	4	
shares (Note 1)		
2.		
	-	
N/A		
shares (Note 1)	1	
		·
2 NI/A		
3. N/A		
	1	
shares (Note 1)		
Silates (Note 1)		-
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	•
(Other diago)	14/74	•
	1	

	her Movements		·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares				monu
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							11/74	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(22,,,,,,,			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

Class of shares issuable (Note 1)  5. Scrip dividend At price: State currency lssue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares repurchased (Note 1)  6. Repurchase of shares  Class of shares repurchased (Note 1)  Cancellation date: (// dd/mm/yyyy)  EGM approval date: (// dd/mm/yyyy)		month
issuable (Note 1)  5. Scrip dividend At price: State currency————————————————————————————————————	)	N/A
Class of shares repurchase of shares  Cancellation date: ( / / / (dd/mm/yyyy))  Cancellation date: ( / / / (dd/mm/yyyy))  Cancellation date: ( / / / (dd/mm/yyyy))  EGM approval date: ( / / / (dd/mm/yyyy))	)	N/A
Class of shares repurchased (Note 1)  6. Repurchase of shares (dd/mm/yyyy)  Cancellation date: ( / / (dd/mm/yyyy))  EGM approval date: ( / /		N/A
repurchased (Note 1)  6. Repurchase of Cancellation date: ( / / shares (dd/mm/yyyy)  EGM approval date: ( / /		
shares (dd/mm/yyyy)  EGM approval date: ( / /		
2011 approva: dato:	)	
	) N/A	N/A
Class of shares redeemed (Note 1)		
7. Redemption of Redemption date : ( / / shares (dd/mm/yyyy)	)	
EGM approval date: ( / / (dd/mm/yyyy)		NI/A
	N/A	N/A
Class of shares issuable (Note 1)		
8. Consideration At price : State Issue and allotment ( / / date : (dd/mm/yyyy)	)	
EGM approval date: ( / / (dd/mm/yyyy)		
	N/A	<u>N/A</u>

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			
		Class of shares issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
			N/A	N/A
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordin	ary	
		shar (Preference shar		_
		(Other cla	,	_
To	otal increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1)	N/A
			(2)	N/A
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E)	:	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
<del>-</del>
Submitted by: Chow Wai Kit
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.